Planning for implementation of official RDA Toolkit

Alan Danskin

National Library of UK

- 1 of 6 UK and Irish legal deposit libraries

London St. Pancras

Boston Spa, West Yorkshire

Cataloguers based at both sites

…but also at home

Boston Spa Renewed

Our Boston Spa site is undergoing a major redevelopment 2021-2025

- Main cataloguing/metadata areas are to be demolished or refurbished starting in early 2022

- Currently planning moves to alternative on site accommodation

- Loss of large training rooms

- Hybrid work patterns are essential as not all staff can be accommodated on site during the redevelopment
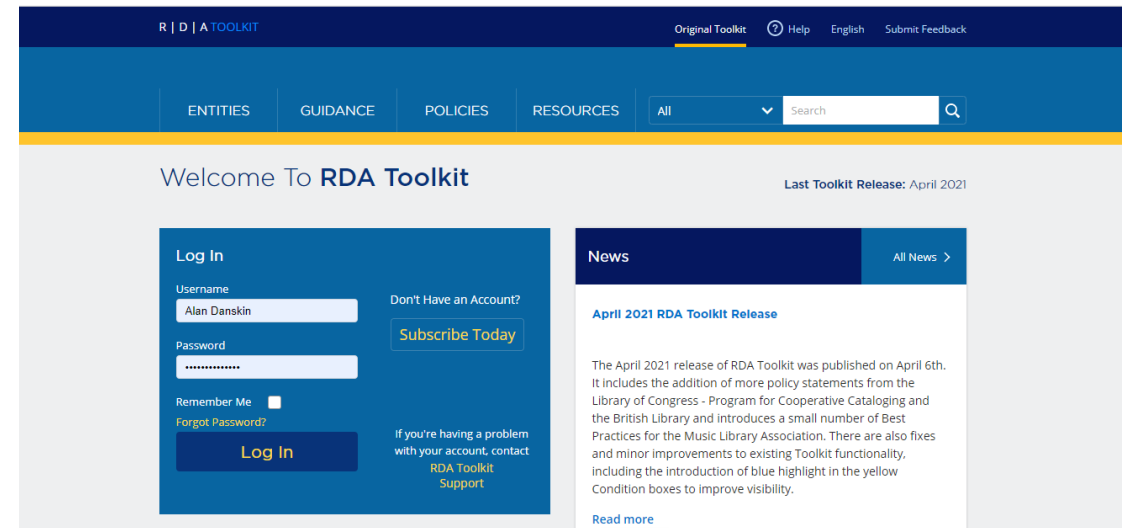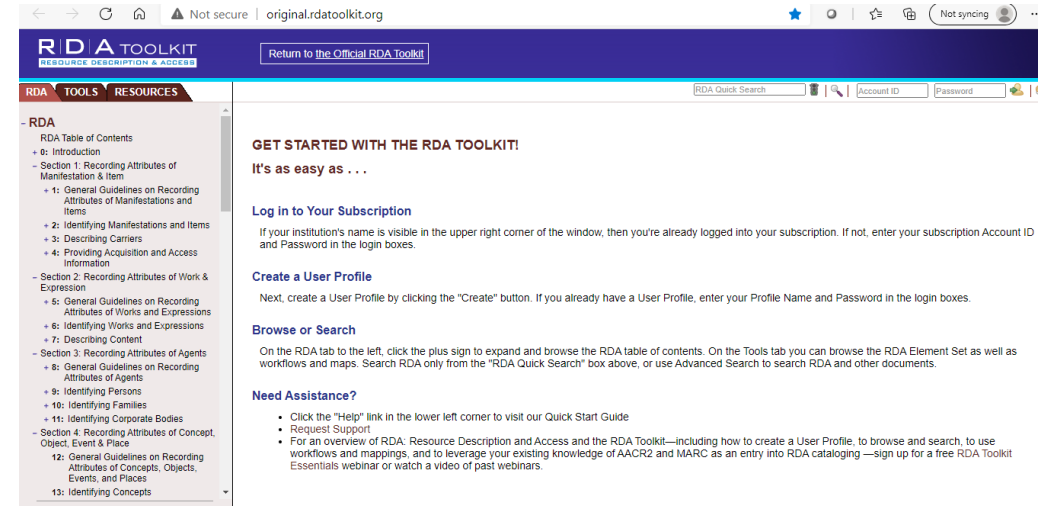
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⚠️
Construction Site KEEP OUT

Implementation project

We are currently using the "original" RDA Toolkit, implemented in 2013

The implementation of the official Toolkit was originally expected to take place this year.

Implementation won't start earlier than July 2022
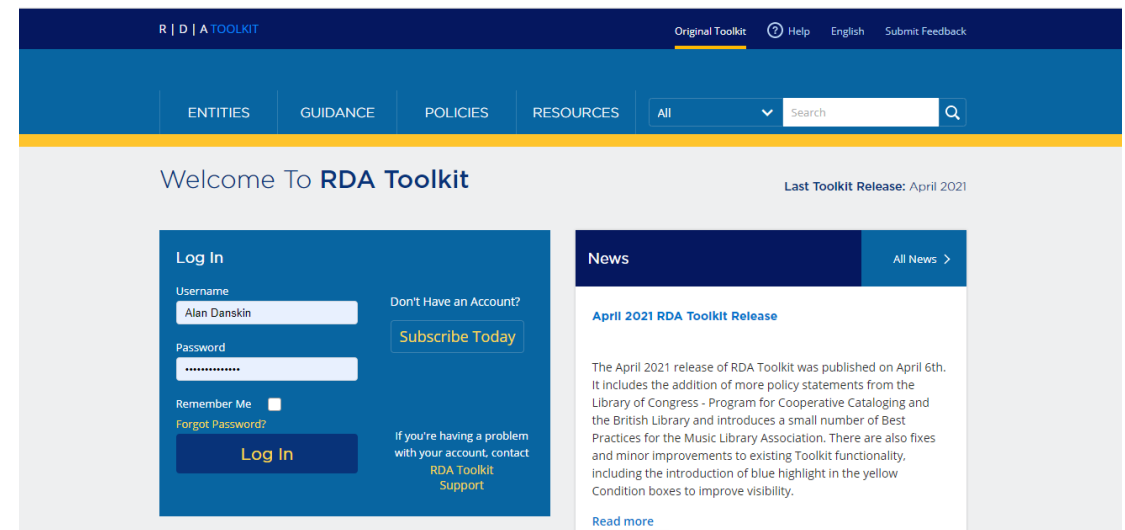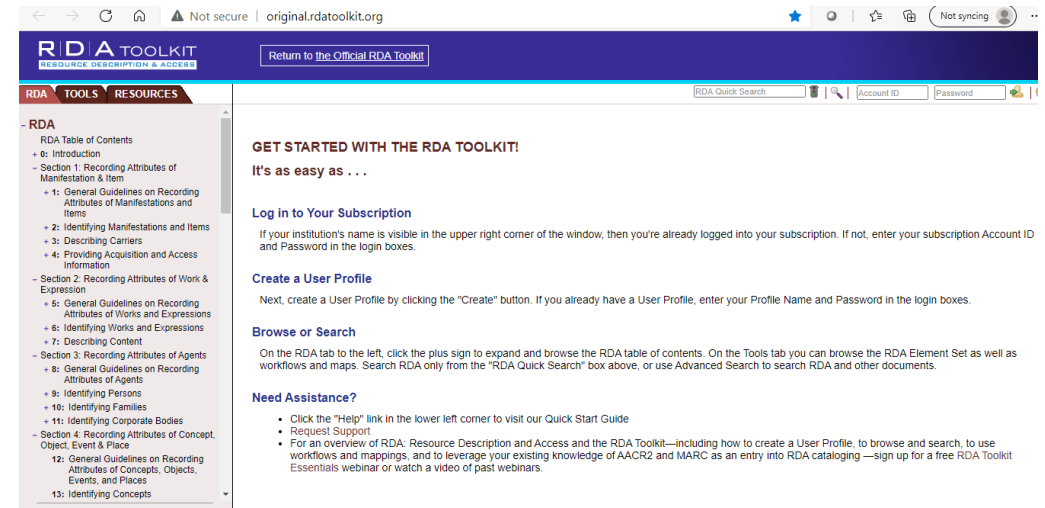
Implementation project

Currently inducting/training Documentation & Training WG members

Meeting with stakeholders to discuss CIP, Outsourcing, Legal Deposit

Priority to transfer existing RDA users to Official Toolkit

Further work to revise training for new cataloguers

Extend application of RDA to time based media

"Light touch" implementation means:

Minimise impact on cataloguers and other stakeholders

Legal deposit Libraries

Cataloguing in Publication Agent (BDS) and other suppliers

"Light touch" DOES NOT apply to cataloguing managers, trainers or other colleagues working on documentation for the Official Toolkit

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"Light touch" implementation means:

We do not anticipate any disruption to services arising from implementation of the official Toolkit.

We will continue to catalogue in MARC 21

- We will review impact of any MARC developments on productivity
- URIs and identifiers in our bibliographic data
    - ISNI in subfield $1 name headings – [soon]
        - in e-book records received from publishers and aggregators
        - in CIP records received from CIP Agent BDS
        - as a result of legacy matching
    - RDA relationship identifiers in $4 – [2022]

Implementation project

Internal Steering Group – overseeing and directing the project

Policy Working Group – In progress since 2019

Configuration Working Group

Documentation and Training Working Group

Legal Deposit Libraries' Metadata Sub-group on RDA 3R Implementation

Cataloguing Projects Coordinator – appointed and will take up post shortly

Products

Products are mainly documentation:

- Application profiles (MARC 21)
- Policies
  - Batch loading tool essential
  - Amendments
- Revised guidelines and workflows
- Training materials

Most training will need to be delivered remotely to staff

- We have a new "Learning Hub" which enables us to deliver courses to internal and external audiences.

Collaboration with Library of Congress and PCC on documentation

Entity	Element ID	Element name	Condition text	Option text
Expression	rdae:P20214	date of expression	A specific date of expression is not found.	Record a date of the earliest known manifestation

CONDITION

A specific date of expression is not found.

OPTION

Record a date of the earliest known manifestation that embodies an expression.

Send to Back

BL

British Library: Cataloguer's judgement.

Reconciled with BL policy statements

Entity	Element ID	Elem	Toolkit link	Order on page	Prefix	Beginning	Middle	End
Expressi	rdae:P20214	date	https://access.rdatoolkit	2	British Library:	Apply		
Expressi	rdae:P20214	date	https://access.rdatoolkit	1	British Library:	Apply		
Expressi	rdae:P20214	date	https://access.rdatoolkit	0.0	British Library:	Cataloguer's judgement		

Aleph Template MARC	Value Entered	Toolkit Label (en)	domain	range	uri	occurence	Recording method	YES
008 30	I							
008 31	1							
008 32								
008 33								
008 34								
008 35-37		...e of expression	expression		rdae:P20006			MARC Language Codes
008 38								
008 39								
020 L $$a		...r for manifestation	manifestation	nomen	rdam:P30004			
020 L $$q		...r for manifestation	manifestation	nomen	rdam:P30004	identifier		RDA Type of Binding
020 L $$z		...r for manifestation - incorrect identif	manifestation	nomen	rdam:P30004	identifier		
040 L $$aUk								
040 L $beng	eng							
040 L $cUk	Uk							
040 L $erda	rda							
041 L $$a		language of expression	expression		rdae:P20006	identifier		MARC Language Codes
042 L $$aukblsr	ukblsr							
08204 L $$223	23							
08204 L $$a		subject	work		rdaw:P10256	identifier		
1001 L $$a		access point for person	person	nomen	rdaa:P50377		structured description	NACO
1001 L $$q		access point for person	person	nomen	rdaa:P50377		structured description	NACO
1001 L $$d		access point for person	person	nomen	rdaa:P50377		structured description	NACO
1001 L $$e		author person	work	person	rdaw:P10436		structured description	
2401 L $$a		access point for work	work	nomen	rdaw:P10223		structured description	NACO
2451 L $$a		title proper	manifestation	nomen	rdam:P30156		unstructured description	
2451 L $$b		other title information	manifestation	nomen	rdam:P30142		unstructured description	
2451 L $$c		statement of responsibility relating to title p	manifestation	nomen	rdam:P30105		unstructured description	
2451 L $$n		title of manifestation	manifestation	nomen	rdam:P30156		unstructured description	
2451 L $$p		title of manifestation	manifestation	nomen	rdam:P30156		unstructured description	
250 L $$a		designation of edition	manifestation	nomen	rdam:P30133		unstructured description	
264 1 L $$a		place of publication	manifestation	place	rdam:P30088		unstructured description	
264 1 L $$b		name of publisher	manifestation	nomen	rdam:P30176		unstructured description	
264 1 L $$c		date of publication	manifestation	timespan	rdam:P30011		unstructured description	
264 4 L $$c		copyright date	manifestation	timespan	rdam:P30007		unstructured description	
300 L $$a		extent of manifestation	manifestation		rdam:P30182		structured description	
300 L $$b		illustrative content	expression		rdae:P20207		structured description	
300 L $$c		dimensions	manifestation		rdam:P30163		unstructured description	
336 L $$a	text	content type	expression		rdae:P20001		structured description	RDA Content Type
336 L $2	rdacontent	content type	expression		rdae:P20001		structured description	RDA
337 L $$a	unmediated	media type	manifestation		rdam:P30002		structured description	RDA Media Type
337 L $2	rdamedia	media type	manifestation		rdam:P30002		structured description	RDA
338 L $$a	volume	carrier type	manifestation		rdam:P30001		structured description	RDA Carrier Type
338 L $2	rdacarrier	carrier type	manifestation		rdam:P30001		structured description	RDA
4900 L $$a		title of series	manifestation	nomen	rdam:P30157		unstructured description	
4900 L $$v		numbering within sequence	manifestation		rdam:P30014		unstructured description	
4900 L $$x		ISSN	work	nomen	rdaw:P10366		unstructured description	
5050 L $$a		part work	work	work	rdaw:P10147		structured description	
650 0 L $$a		subject	work		rdaw:P10256		structured description	LCSH
650 0 L $$a		subject	work		rdaw:P10256		structured description	LCSH
7001 L $$a		access point for person	person	nomen	rdaw:P50377		structured description	NACO
7001 L $$q		access point for person	person	nomen	rdaa:P50377		structured description	NACO
7001 L $$d		access point for person	person	nomen	rdaa:P50377		structured description	NACO
7001 L $$e		author person	work	person	rdaw:P10436		structured description	
70012 L $$a		authorized access point for work	N/A	N/A	Legacy AAP		structured description	NACO
70012 L $$d		authorized access point for work	N/A	N/A	Legacy AAP		structured description	NACO
70012 L $$t		authorized access point for work	N/A	N/A	Legacy AAP		structured description	NACO
7102 L $$a		access point for corporate body	corporate body	nomen	rdaa:P50375		structured description	NACO
7102 L $$b		authorized access point for corporate body	corporate body	nomen	rdaa:P50407		structured description	NACO

Callouts:
- MARC 21 based
- Linked to RDA Toolkit
- Vocabulary Encoding Scheme(s)
- Recording method(s)

Collaboration : Library of Congress and Program for Cooperative Cataloguing

LC leading a project to update PCC metadata documentation to align with RDA Official Toolkit

British Library is among the PCC members contributing to the work

Current institutional guidelines are being aggregated using a standard template for specific elements.

Terminology is being standardized and examples are being provided to support MARC and BIBFRAME users.

Community Resources

Internationalization of RDA

- Support for different cataloguing traditions

- Anglo-American legacy practices relocated to Community resources

- Maintained/developed by communities NOT RSC

- Work in progress…

Resources > Community resources

Community resources

This area of RDA toolkit holds content that conforms to the RDA standard but is specific to language or specialist communities rather than international in scope.

Community resources is subarranged into two areas:

- Community refinements → provides additional guidance and instructions for existing RDA elements that are applicable to specific communities

- Community vocabularies → provides controlled terms for use as values of specific RDA elements using specialized community-based vocabularies or language-based vocabularies.

Document Date: 2021/04/06
Document: https://access.rdatoolkit.org/en-US_topic_gmj_4yb_4mb

Community refinements →

Learning Hub

Will support learning for staff and external audiences

- wide range of content types

- different learning methods

- internal and external audiences
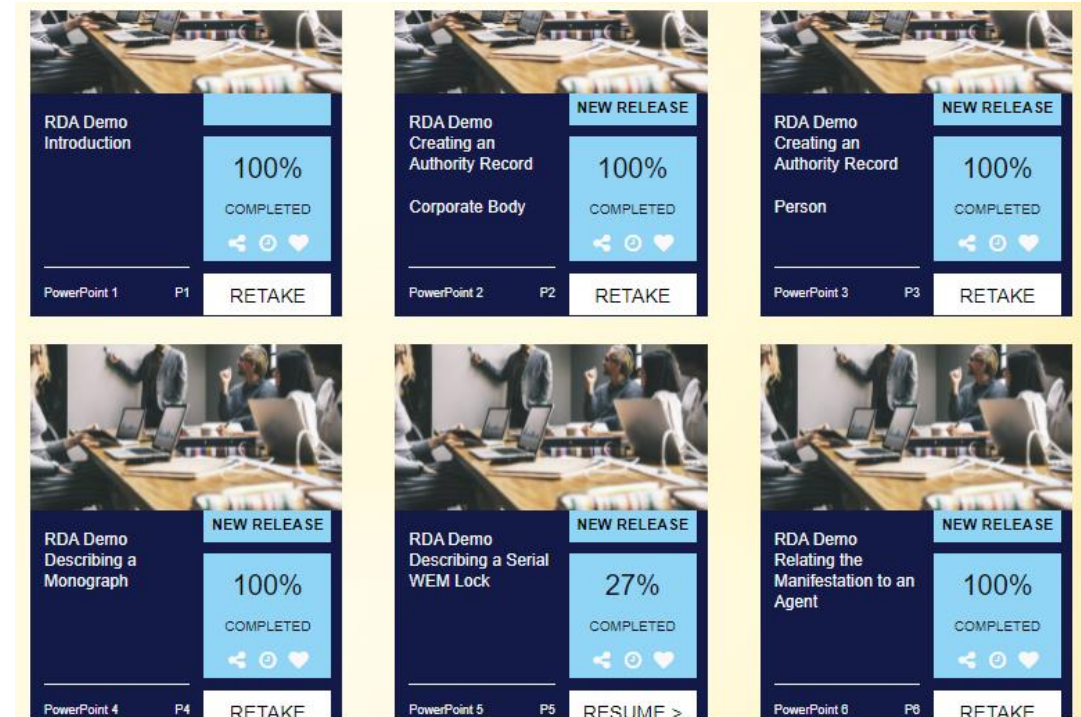
Learning Hub

Will support learning for staff and external audiences

- Mix of internally and externally produced content

- RDA content for training the trainers

- Has been used to deliver external training

Closing remarks

RDA will be of long term benefit in realising metadata strategy goals to eliminate silos, improve discovery and converge workflows.

- In the short term, we are minimising the impact by changing as little as possible

- The primary outputs from our light touch implementation will be documentation and training materials.

- These will be shared through the Toolkit where appropriate and through our website and Learning Hub

Images

Slide 2:

[Aerial shot of the British Library at St Pancras. Photo credit: Tony Antoniou](#)

[British Library Boston Spa aerial shot (c) British Library](#)

Slide 4 Annual (MARC 21) record production. *Audit of British Library Catalogue 2019/20*

Slide 6

[View of new automated warehouse and new entrance to refurbished Urquhart building, across new landscaped square (Building 2 demolished), credit Slab / Carmody Groarke](#)

Thank you

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