

Introduction to Official RDA Toolkit

Charlene Chou

Wider Community Engagement Officer, RDA Steering Committee

Head, Knowledge Access, New York University Libraries

Email: Charlene.Chou@nyu.edu

R | D | A
Resource Description & Access

From Renate Behrens, RSC Chair

布瑞塔



Ich freue mich, Sie im Namen des RDA Steering Committee zu diesen Webinaren begrüßen zu dürfen. Im Zuge der Internationalisierung des Standards RDA ist Ihr Feedback für uns wichtig. Ich wünsche Ihnen nun viel Freude und Erfolg mit meiner Kollegin Charlene Chou.

On behalf of the RDA Steering Committee, I look forward to welcoming you to these webinars. As we move towards the internationalisation of the RDA standard, your feedback is important to us. I now wish you much pleasure and success with my colleague Charlene Chou.

R | D | A
Resource Description & Access

Agenda

- RDA updates
 - Continuity of RDA
 - New RSC documents; new RDA working groups; RDA/MARC WG
- Official RDA Toolkit
 - RDA: Entities and Guidance
 - Updated community resources and documents
- Examples: how to use documentation
 - An authority, serial and e-resource record
- Community update
 - PCC and Asia
- Welcome JULAC/BSC to participate

Continuity of RDA

- “RDA in the original RDA Toolkit and in the new RDA Toolkit is fundamentally the same.”*
- Work, Expression, Manifestation, and Item are still the entities we think about when describing resources. The properties of these entities are still called elements.
- Many of the RDA terms from the original Toolkit have been retained when they do not conflict with [IFLA LRM](#).
- If you were already cataloguing in RDA, your data will not look much different in that same environment.

*Chris Oliver. *Introducing RDA: A Guide to the Basics After 3R* (Chicago: ALA Editions, 2021), vii.

Continuity of RDA

- RDA after 3R
 - The structure of the Toolkit has changed
 - We will need to adapt how we look up and cite instructions.
 - Community-specific instructions have moved out of the base text of RDA
 - Refer to policy statements, Community Resources, and community-driven guidance documents.
 - New terms allow us to address common complex scenarios (aggregates, diachronic works) or facilitate RDA data use for a linked data environment.

New RDA documents

- [Report on Approaches to Teaching RDA in the LIS Classroom](#)
(Elisa Sze, RDA Education and Orientation Officer)
 - Support for educators
 - Teaching foundational concepts and terminology & navigation
 - Entity and element pages
 - Role of guidance chapters
 - Determining an order for novice learners
 - Table 1 (next slide)

Table 1. Sample order of guidance chapters for student cataloguers

Guidance chapters to assign to students	When to introduce the guidance
<ul style="list-style-type: none"> • Introduction to RDA <ul style="list-style-type: none"> ○ Objectives and principles governing RDA ○ Standards related to RDA ○ Data elements • Application profiles • User tasks 	<p>At the start of the course unit on RDA, to explain how RDA implements LRM, and to ease students into reading RDA text.</p>
<ul style="list-style-type: none"> • Terminology • Well-formed RDA • Resource description <ul style="list-style-type: none"> ○ Coherent description of an information resource ○ Minimum description of a resource entity ○ Effective description • Data provenance • RDA implementation scenarios • Nomens and appellations • Recording methods • Transcription guidelines <ul style="list-style-type: none"> ○ Guidelines on basic transcription ○ Guidelines on normalized transcription • Manifestation statements 	<p>When entities and elements have been introduced, and prior to students creating RDA data on their own.</p>

Guidance chapters to assign to students	When to introduce the guidance
<ul style="list-style-type: none"> • Aggregates • Resource description <ul style="list-style-type: none"> ○ Describing a work, specifically the section “Describing aggregating works and works that are aggregated” ○ Describing an expression, specifically the section “Describing expressions of aggregating works and expressions that are aggregated” ○ Describing a manifestation, specifically the section “Describing a manifestation that embodies two or more expressions” 	<p>When description of manifestations embodying a single expression has been mastered, and students move to the concept of aggregates.</p>
<ul style="list-style-type: none"> • Diachronic works • Resource description <ul style="list-style-type: none"> ○ Describing a work, specifically the sections “Describing a diachronic work” and “Describing an integrating work” ○ Describing an expression, specifically the section “Describing an expression of a diachronic work” ○ Describing a manifestation, specifically the section “Describing a manifestation of a diachronic work” 	<p>When students are introduced to the concept of diachronic works.</p>

RDA Working Groups, 2022-2023

- Extent Working Group

- Improve the RDA standard for elements that use measurements, primarily extent and dimensions elements

- Official Languages Working Group

- Examine the concept of “official language” for corporate bodies in RDA

- Place/Jurisdiction Working Group

- Examine the concepts of place and jurisdiction (corporate body) and their associated definitions and instructions in RDA

- Religions in RDA Working Group

- Expand the non-Christian coverage in RDA
- Western and Christian bias in the 3R Toolkit report (2019)

RDA Working Groups (2)

- [Religions in RDA Working Group](#), 2022-2023
 - RSC supported the direction of generalizing instructions to remove Western/Christian/Anglocentric bias.
 - Group discussions with the perspectives of Judaism, Buddhism, Hinduism ...
 - Remove the section of Catholic titles
 - Have a single section for persons of religious vocation
 - Make the Toolkit easier to use
 - Currently, the instructions require the cataloger to decide if the relevant title is similar to a Bishop, which is itself Christian bias.
 - Discussions including non-Christian's perspectives, e.g.
 - "The more appropriate language would simply be "sacred texts" as the word "scripture" does not really apply to Eastern or Nature-based traditions. For example, in Buddhism, sacred texts are most frequently called "Sutras" and in Hinduism, "Vedas," etc."
 - Two proposals were approved in 2023.

RDA Registry

- Linked data and Semantic Web representations of the entities, elements, and terminologies approved by the RDA Steering Committee
- Provides the same content as RDA Vocabularies, but presented with context and aimed at developers of applications using RDA
- Is the endpoint of RDA IRI de-referencing for elements and concepts

RDA Maps: Maps for use with RDA vocabularies

- MARC 21 formats
 - Map from RDA properties to MARC 21 Bibliographic encodings
 - Map from RDA properties to MARC 21 Authority encodings
- IFLA LRM: RDA classes to LRM; RDA properties to LRM
- Map from RDA properties to Dublin Core Terms
- Map from unconstrained properties to MARC Code List for Relators
- Map from RDA properties to unconstrained properties
- Map from canonical to lexical URIs in the RDA element sets

MARC/RDA Working Group

- [Final Report of the MARC/RDA Working Group](#)
(2022)
 - Completed papers: 8 proposals + 8 discussion papers
 - MRWG chose not to pursue changes in relation to other RDA extensions.

Official RDA Toolkit

- Both global vs. local considerations (Glocalization)
 - Official RDA is an international standard with Options which may be governed by policy statements or application profiles provided by cataloging agencies.
 - Next release: multilingual support
- RDA supports linked data
 - An Entity & relationship model (based on IFLA LRM)
 - Entities are described using elements
 - [RDA Toolkit](#): entities, elements, vocabularies, guidances and instructions
 - [RDA Registry](#): linked data and Semantic Web representations of the elements (open access)

ENTITIES

GUIDANCE

POLICIES

RESOURCES

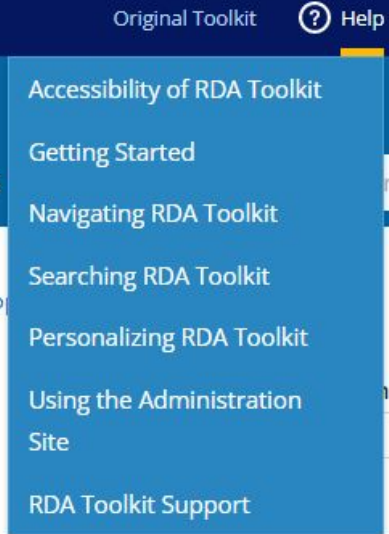
All

Search

Welcome To **RDA Toolkit**

Last Toolkit Release: July 2021

- Profile features are in the dark blue bar
 - Original Toolkit, Help, Language of text and/or site (here English) and Feedback form
- Content tabs in the lighter blue bar
 - Entities, Guidance, Policies and Resources
 - Obtain links and citation numbers to specific parts of instructions when highlighting text



Entities

- Based on IFLA Library Reference Model (LRM) entities
- Separate pages for each
- Related elements linked at the bottom of each page

elements

All Attribute Elements Relationship Elements

Find Element

[abridged as work →](#)

[abridgement of work →](#)

[absorbed by work →](#)

[absorbed in part by work →](#)

[absorption in part of work →](#)

[absorption of work →](#)

ENTITIES

RDA Entity

Work

Expression

Manifestation

Item

Agent

Person

Collective Agent

Corporate Body

Family

Nomen

Place

Timespan

Structure of Element Pages

- Name of element
- Definition and scope
 - Element reference
- Prerecording
 - This element may refer to ...
- Recording
 - Four recording methods
- Related elements, as applicable: Broader, Narrower, Inverse

Introduction to RDA

Aggregates

Application profiles

Content and carrier

Data provenance

Diachronic works

Entity boundaries

Fictitious and non-human
appellations

Manifestation statements

Nomens and appellations

RDA implementation
scenarios

Recording methods

Representative expressions

Resource description

Terminology

Transcription guidelines

User tasks

Well-formed RDA

Guidance

- Topical approach
 - Separate from instructions
 - For background information, new concepts, and instructions that apply to more than one element
- May be referenced in the element pages
 - Entities → Manifestation → Recording → [Describing a manifestation](#) (linked to Guidance → Resource description)

Community guidance & resources

- In RDA
 - Policy statements
 - Decisions for a cataloging agency or community
 - Community resources
 - Community-specific guidance not in the above
 - Documents
 - User-created documentation
 - Can be used privately or shared locally or globally
- Outside RDA
 - Application profile
 - LC-PCC Metadata Guidance Documentation
 - With examples in MARC and BIBFRAME

Policies

- Currently 4 PS posted in draft form
- Also access through PS set selection menu



Guidance > Resource description > Describing a work

Describing a work

Table of contents

- Relating a work to associated expressions, manifestations, agents, places, and timespans →

Select Policy Statement Set (2)

LC-PCC PS (37) ▼

Show None

BLPS (37)

LC-PCC PS (37)

MLA BP (0)

NLNZ PS (0)

CONDITION OPTION

Record information about one or more agents using Work: [note on work](#).

LC-PCC

[Send to Back](#)

LC/PCC practice: Cataloger's judgment.

CONDITION OPTION

Relate a work to an agent using Work: [creator agent of work](#).

LC-PCC

[Send to Back](#)

LC/PCC practice: Cataloger's judgment. See Metadata Guidance documents for LC/PCC requirements for recording certain categories of relationship elements in metadata description sets.

CONDITION

A work is associated with one or more places.

CONDITION OPTION

Record information about one or more places using Work: [note on work](#).

LC-PCC

[Send to Back](#)

LC/PCC practice: Cataloger's judgment.

CONDITION OPTION

Relate a work to a place using Work: [related place of work](#).

LC-PCC

[Send to Back](#)

LC/PCC practice: Cataloger's judgment. See Metadata Guidance documents for LC/PCC requirements for recording certain categories of relationship elements in metadata description sets.

CONDITION

A work is associated with one or more timespans.

RDA Toolkit + related LC-PCC PS + notes about Metadata Guidance documents

Resources

- [Community resources](#)
- What is in Community Resources?
 - Deprecated elements
 - String encoding scheme instructions
 - Access point and normalization instructions by language



Community Resources (CR)

- As a home for RDA instructions deemed inconsistent with RDA's international commitment, but still of significant value to the Toolkit community.
- CR should be open to a wider audience of contributors.
- Goals
 - Available to all interested communities of RDA Toolkit subscribers.
 - Make full use of existing Toolkit technology and capabilities.
 - Contributors will have responsibility for the development & maintenance of content.
 - CR content will be searchable and easily identified as CR content in search results.

Policies

LC-PCC PS Community Resources

Click on the active links to browse LC-PCC Policy Statements by topic. A grayed out link means that there are no policy statements for that topic.

- Community vocabularies
 - [General abbreviations](#)
 - [Abbreviations for units](#)
 - Terms in specific languages
 - [Afrikaans](#)
 - [Albanian](#)
 - [Arabic](#)
 - [Baluchi](#)
 - [Basque](#)
 - [Brahui](#)
 - [Breton](#)
 - [Bulgarian](#)
 - [Burmese](#)
 - [Catalan](#)
 - [Chinese](#)
 - [Croatian](#)
 - [Czech](#)
 - [Danish](#)
 - [Dutch](#)
 - [English](#)

Application profiles

- Guidance > [Application profiles](#)
- An *application profile* specifies the entities, elements, and vocabulary encoding schemes that are expected in a set of metadata that meets the functions and requirements of an application that uses the metadata.
- An RDA application profile limits the specification to RDA entities, elements, and compatible vocabulary encoding schemes. An RDA application profile specifies:
- Application profiles in RDA toolkit
 - RDA specifies basic application profiles for resource entities in the guidelines for [Minimum description of a resource entity](#) and [Coherent description of an information resource](#). These can be elaborated by policy statements.
-

Application profiles for linked data

- The [RDA registry](#) provides IRIs for every RDA entity, element, vocabulary encoding scheme, and vocabulary term.
- Registry IRIs may be used in an application profile for linked data created in [Resource description framework \(RDF\)](#).

Implementation scenarios

Guidance > [RDA implementation scenarios](#)

There are many database structures that are suitable for storing and supplying RDA data. The scenarios described below illustrate the range of potential configurations of RDA data and reflect the distinct structures that are commonly used for library and cultural heritage metadata.

- [Scenario A: Linked open data](#)
- [Scenario B: Relational or object-oriented data](#)
- [Scenario C: Bibliographic/authority data](#)
- [Scenario D: Flat file data](#)

Community update:

PCC RDA Test &
Implementation plans;
RSC Outreach in Asia

PCC RDA Test

- PCC RDA Communications Committee
 - Feedback Form; Public Tracking Spreadsheet
 - PCC RDA Communications Bulletins (quarterly)
- PCC Task Group to Test the Official RDA Toolkit (charge, Feb. 2022)
- Test
 - Official RDA Toolkit, LC-PCC Policy Statement & LC-PCC RDA Narrative Metadata Guidance Documentation
 - Final Report (*approved in November 2023*)

The PCC Policy Committee has decided that the PCC will have a ***rolling implementation from May 1, 2024 to April 30, 2027***. This 3-year rolling implementation will allow institutions to transition to the official RDA Toolkit when they are ready before the removal of the original RDA Toolkit.

PCC updates

- [PCC RDA Implementation Task Group](#), charged in Nov. 2023
- PCC just announced that [Introductory RDA Training](#) (17 training modules) is ready to use.
- [PCC Working Group on Metadata Application Profile](#) is updating [Original/Official RDA Comparative BSR](#) (*a very drafty draft; not ready for use*)
- Based on the test results and TG report, LC-PCC PS and MGD are under revision. Hopefully, LC will be able to finish revision by next year.



Examples:

How to use the documentation

1	Element name	Range	Recording method	PCC RL (MGD)	Alternate label	Data value	Data provenance
2	Appellation						
3	name of person	nomen	Unstructured		has name of person:	Li Feng	Title page
4	preferred name of person	nomen	Unstructured		has preferred name of person:	Li Feng	Title page
5	variant name of person	nomen	Unstructured		has variant name of person:	李峰	t.p., Xi Zhou de mie
6	authorized access point	nomen	Structured		has authorized access point of	Li, Feng, 1962-	
7	variant access point for	nomen	Structured		has variant access point for	李峰, 1962-	t.p., Xi Zhou de mie
8	identifier for person	nomen	Identifier		has identifier for person:	1	
9	Description						
10	date of birth	timespan	Structured - EDTF		has date of birth:	19620704	Email the author
11	place of birth	place			has place of birth		
12	place of death	place			has place of death:		
13	place of residence	place	Structured		has place of residence:		
14	language of person		Structured - MARC		has language of person:	eng	
15	profession or occupation		Structured		has profession or occupation:	Archaeologists	LCDGT
16	field of activity of person		Structured		has field of activity of person:	Archaeology	LCSH
17	note on person				has note on person:		
18							
19	Relationships						
20	employer	corporate body	Structured	employer	has employer:	Columbia University	NAF
21	alternate identity of	nomen		alternate identity	has alternate identity of person:		
22	real identity of person	nomen		real identity	has real identity of person:		
23	author person of	work		author of	is author person of:		
24	aggregator person of	work		aggregator of	is aggregator person of:		
25							
26	PCC Relationship Labels MGD: https://www.loc.gov/aba/rda/mgd/relationshipLabels/index.html						

Create an authority record for an author

LC-PCC Metadata Guidance Document

- Official RDA Toolkit: elements
- LC-PCC PS
- MG: Persons
- Relationship Labels for Persons
 - Person to Corporate body
 - employer
 - Definition: A corporate body who employs a person. PCC relationship label: *employer*
 - Inverse: employee



Entities > Person > name of person

name of person

Select Policy Statement Set (3)

LC-PCC PS

Definition and Scope

A nomen that is an appellation of person in natural language and phrasing used in common discourse.

Element Reference

Prerecording

A *name of person* may be:

- a real name
- a pseudonym
- a term of rank of nobility
- a nickname
- initials of a name
- an assigned name

A value of *name of person* may:

- include a value of Person: `surname` that has no parts
- include a value of Person: `surname` that consists of two or more parts separated by spaces or hyphens

[Send to Back](#)

LC-PCC

LC/PCC Core for preferred name of person.

Variant name of person is optional.

- Relationship elements will be recorded in 5XX fields with the relationship element given in subfield \$i, preceded by subfield \$w r, and followed by a colon.

Examples	
MARC	<p>Example 1</p> <pre>100 1# \$a Warren, Whitney, \$d 1864-1943 510 2# \$w r \$i Founded corporate body of person: \$a Warren & Wetmore</pre> <p>Example 2</p> <pre>100 1# \$a Boxer, Barbara 510 2# \$w r \$i Person member of corporate body: \$a Democratic Party (U.S.)</pre>
BIBFRAME	<ul style="list-style-type: none"> Record an IRI for the instance of a Nomen as a real-world object. NARs for persons will continue to be created and maintained in the NAF using MARC 21 coding and syntax.

010		nr2006024093
040		UkCU #b eng #e rda #c UkCU #d DLC #d OCoLC #d DLC #d NNU
046		#f 19620704 #2 edtf
100	1	Li, Feng, #d 1962-
374		Archaeologists #2 lcdgt
400	1	Feng, Li, #d 1962-
400	1	李峰, #d 1962-
510	2	#w r #i Employer: #a Columbia University
667		Machine-derived non-Latin script reference project.
667		Non-Latin script reference not evaluated.
670		Landscape and power in early China, 2006: #b t.p. (Li Feng, Columbia University) jkt. (assistant prof. of early Chinese cultural history,
670		E-mail from author, Sept. 11, 2006 #b (b. July 4, 1962)
670		Xi Zhou de mie wang, 2007: #b t.p. (李峰 = Li Feng; Chinese translation of Landscape and power in early China)

Example: major changes requiring a new serial work

- **Official RDA Toolkit: Entity & Guidance**
 - **Entity:** [Work. Entity boundary](#): conditions and options
 - [Guidance > Entity boundaries](#)
 - [Guidance > Diachronic works. Transformation boundaries](#) (also known as WEM lock): conditions and options
- **LC/PCC PS:** follow LC-PCC PS for the OPTIONS to create a new Work under the following [Entity boundary CONDITION](#)
- **RDA Narrative MGD (Metadata Guidance Documentation)**
 - [Serial Work and Integrating Work Decisions](#)
 - [Relationships WEMI-WEMI](#)

Example: major changes requiring a new serial work (2)

- **LC/PCC Practice**

- When deciding to update an existing Work or create a new Work, compare the title on that issue or part to the title proper in the MARC 245 field in the serial bibliographic record and not against the variant titles in the MARC 246 fields.

- **CONSER Cataloging Manual, Module 16.2.**

A new serial work: relationships

MARC

245 04 \$a The Academy of Management journal.

785 01 \$t Academy of Management review

245 04 \$a The Metal worker, plumber, and steam fitter.

785 05 \$t Sheet metal worker

BIBFRAME or RDA/RDF

BIBFRAME ontology

The Academy of Management journal

“[continued in part by](#)” Academy of Management review

RDA/RDF property

The Metal worker, plumber, and steam fitter

“[is absorbed in part by](#)” Sheet metal worker

Example: Regular-print reprints of serials

[MGD WEMI-WEMI](#), [CCM17.7](#), [CEG-L4](#)

MARC

245 10 故宮週刊.

245 10 Gu gong zhou kan.

775 08 \$i **Reproduction of:** \$t 故宮週刊

775 08 \$i **Reproduction of:** \$t Gu gong zhou kan

BIBFRAME

```
<bf:Title >
  <bf:mainTitle >Gu gong zhou kan</bf:mainTitle>
  <bf:mainTitle xml:lang="zh-hani" >故宮週刊</bf:mainTitle>
</bf:Title>

<bflc:relationship>
  <bflc:Relationship>
    <bf:relatedTo>
      <bf:Instance>
        <bf:Title>
          <bf:mainTitle>Gu gong zhou kan</bf:mainTitle>
          <bf:mainTitle xml:lang="zh-hani" >故宮週刊</bf:mainTitle>

        <bflc:relation>
          <bflc:Relation
rdf:about="http://id.loc.gov/entities/relationships/reproductionof">
            <rdfs:label>Reproduction of</rdfs:label>
          </bflc:Relation>
        </bflc:relation>
```

Example: Catalog e-resources

- Related RDA Elements and Terms
- Electronic resource is a manifestation
 - [electronic reproduction of manifestation](#)
 - A manifestation in a digital format that is the result of the transfer of a manifestation in an analog format.
 - *Inverse:* **electronic reproduction of manifestation of**
 - *Use for:* electronic reproduction (manifestation)

Manifestation

Definition and Scope

A physical embodiment of an expression of a work.

Prerecording

The term *manifestation* may refer to:

- an individual manifestation
- a part of a manifestation
- a *published manifestation*
- an *unpublished manifestation*

In RDA, transcription of data from the source ensures that, where applicable, the data reflects how a manifestation represents itself. Transcription can also function as a means of differentiating one manifestation from another.

For specific guidance about manifestation statements, see [Manifestation statements](#) →.

Manifestations of a work are sometimes available in different formats (e.g., as printed text and microfilm; as an audio disc and audiocassette). When this occurs, record the elements that apply to the carrier of the manifestation being described. Record relationships to other available formats as an RDA Entity: [related manifestation of RDA entity](#) →.

Select Policy Statement Set (4)

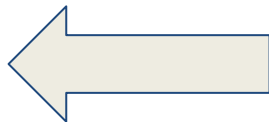
LC-PCC PS



[Send to Back](#)

LC-PCC

LC/PCC practice: See the Metadata Guidance documentation: [Manifestation elements](#).



When describing a facsimile or reproduction, record the elements describing the carrier of the facsimile or reproduction. Record relationships to other available formats as an RDA Entity: [related manifestation of RDA entity →](#) .

This entity is an *entity subtype*.

For a more general description, use the *entity supertype*:

- [RDA Entity →](#)

Describe an instance of an entity by recording a *metadata description set* that consists of one or more *metadata statements* using one or more elements assigned to the entity.

An element may be used more than once.

Use one or more of the recording methods to identify or label an entity.

Use one recording method to provide an appellation or IRI of an entity as a value of a relationship element.

For general guidance and instructions on recording a description of a manifestation, see Guidance: Resource description. [Describing a manifestation →](#).

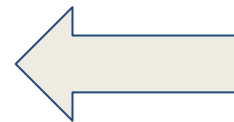
For general guidance on well-formed data and conformance with RDA, see Guidance: [Well-formed RDA →](#).

Related RDA & PCC instructions--Manifestation (2)

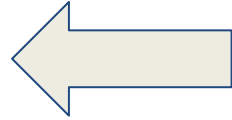
LC-PCC

LC/PCC practice: The PCC follows an interim approach to cataloging microform reproductions of print resources in the RDA environment. The general principle is to record descriptive elements for the print version, and give details of the microform reproductions, both those cloned from print version records and records created originally (i.e., no print record exists, or the cataloger chooses not to clone from the print record).

[Send to Back](#)



PCC practice: Use the "provider-neutral" approach described in the Metadata Guidance documents when *cataloging Print on Demand (POD) reproductions and photocopies of textual materials, scores, and cartographic materials*. This approach will result in a single PCC record that represents multiple POD reproductions and photocopies of the same original resource. **Do not apply this technique to regular print publications, republications, reprints, facsimile reproductions, etc., or to microform reproductions. Use this technique only when the entire content of both the original resource and the reproduction is identical.** Do not use it for a POD reproduction or photocopy of a book chapter or journal article. In case of doubt, do not apply this policy.



Related PCC instructions--Manifestation (3)

PCC MARC examples for related manifestations

<p>Structured description (776) for same expression in a different format (CD-ROM version)</p>	<p>300 ## \$a 1 volume (various pagings) 776 08 \$i Also issued as: \$a Peterson, Ken, 1986- \$t Dynamic statewide water budget for New Mexico \$d Las Cruces, New Mexico : New Mexico Water Resources Research Institute, January 2019 \$h CD-ROM : 4 3/4 in.</p>
<p>Reproductions of monographs</p>	<p>300 ## \$a xvii, 259 pages : \$b illustrations 775 08 \$i Reproduction of: \$t Gold, gals, guns, guts \$d [Deadwood, S.D.] : Deadwood-Lead '76 Centennial Inc., c1975 \$h 254 p. : ill. ; 26 cm \$w (DLC) 7600521</p>
<p><i>Optional</i> structured description (775) for original in record for photocopy or POD reproduction</p>	<p>775 08 \$i Reproduction of: \$a Bird, Graham, 1947- \$t IMF lending to developing countries \$d London : Routledge, 1995 \$w (DLC) 94047967 \$w (OCoLC)31737391</p>
<p><i>Optional</i> structured description (776) for original in record for microfilm reproduction</p>	<p>533 ## \$a Microform 776 08 \$i Print version: \$a Schellenberg, T. R. (Theodore R.), 1903-1970 \$t Modern archives \$d Chicago : University of Chicago Press, 1956 \$w (DLC) 56058525</p>

Manifestation

Select Policy Statement Set (4)

LC-PCC PS (8) 

Online resources

OPTION

Record *online resource* as a Manifestation: [carrier type](#) for a manifestation that is accessed using a communications network.

LC-PCC

Send to Back

LC/PCC practice: Apply the option.

CONDITION

An *online resource* is complete.

CONDITION OPTION

Record a Manifestation: [extent of manifestation](#).

LC-PCC

Send to Back

LC/PCC practice: Apply the option.

CONDITION

An *online resource* consists of two or more files.

A description of the characteristics of each file is considered important for identification or selection.

CONDITION OPTION

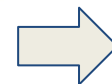
Record a separate Manifestation: [digital file characteristic](#) of each file.

LC-PCC

Send to Back

LC/PCC practice: Cataloger's judgment.

RDA & PCC instructions: Manifestation: Recording online resources (4)



Carrier type examples:

online resource

<http://rdaregistry.info/termList/RDACarrierType/1018>

A carrier type that consists of a digital resource accessed by means of hardware and software connections to a communications network.

audio disc

<http://rdaregistry.info/termList/RDACarrierType/1004>

A carrier type that consists of a disc on which sound waves, recorded as modulations, pulses, etc., are incised or indented in a continuous spiral groove.

Synonyms

sound disc

Record a new instance of the entity when the following occurs:

An item that has not been modified has values of characteristics that differ from those of a manifestation.

For general guidance on entity boundaries, see Guidance: [Entity boundaries](#).

A significant difference in a value of one or more other elements may indicate a boundary of the entity.

CONDITION

A manifestation has values of relationship, identifying, or carrier characteristics that differ from another manifestation.

CONDITION OPTION

Record a new instance of [Manifestation](#).

CONDITION

There is a significant difference in a value of Manifestation: [type of binding](#).

CONDITION OPTION

Record a new instance of [Manifestation](#).

LC-PCC

[Send to Back](#)

LC/PCC practice: Apply the option.

For instructions on the number of records to create for U.S. newspapers in microform, see Entity: Work [Diachronic work](#). [Change in carrier option](#).

LC-PCC

[Send to Back](#)

LC/PCC practice: Cataloger's judgment.

RDA & PCC instructions: Manifestation: Entity boundary (5)

CONDITION

A work is a *diachronic work*.

There is a significant difference in a value of Manifestation: [carrier type](#) for the manifestation that embodies the work.

CONDITION OPTION

Record a new instance of [Work](#).

CONDITION OPTION

Relate a new instance [Work](#) to the other work using Work: [carrier version](#).

CONDITION

A work is a *diachronic work*.

There is a significant difference in a value of one or more characteristics of the plan for embodiment of the work over time.



Outreach Activities in Asia

RSC Outreach Activities

- WCEO created a spreadsheet/workbook for RSC outreach activities, including WCEO, EOO and Translations.
- WCEO received an invitation from the National Central Library, Taipei, Taiwan
 - RDA Webinar Series on 9/23/2022
 - BIBFRAME & Linked Data on 9/2/2022
 - RDA Reference: plan to translate it into Chinese Traditional scripts
 - Catalog e-resources in RDA on 10/27/2023, RDA Plus series
- RDA outreach webinar with JULAC/BSC on 12/15/2023

RDA Outreach Activities in Asia

- National Diet Library
 - Thanks to Naomi Shiraishi (UC Berkeley) for a bilingual letter.
 - NDL is interested in the official RDA Toolkit but unsure of implementation timeline yet.
- CALIS (China Academic Library & Information Systems)
 - A webinar to hold in 2024
- National Library of Korea: to plan
- Outreach plans in Asia
 - WCEO collaborates with the Asia representative of the RDA Board, from the National Library Board of Singapore, who proposes an outreach plans covering the 4 subregions for Asia (East Asia, South Asia, SEA & Central Asia)

- Welcome JULAC/BSC colleagues to participate in RDA implementation.
- Provide your feedback concerning the Official RDA Toolkit, LC-PCC Policy Statements and Metadata Guidance Documentation.
- Let's think globally and act locally!

References

- [RSC presentations](#)
 - Kathy Glennan, [The Times They Are A-Changin: The "Whys" of RDA Toolkit Restructure & Redesign \(3R\) \(6/22\)](#)
 - Jamie Hennelly, [Coming Soon: Plans for Community Resources \(11/22\)](#)
 - Damian Iseminger, [Building for the Future: Linked Open Data and RDA \(6/22\)](#)
 - Elesza Sze, [Teaching RDA in the LIS Classroom \(2/23\)](#)
 - Charlene Chou, [RDA Updates \(9/22\)](#)
- NARDAC workshop (6/22)
- Elesza Sze, Planning to teach RDA (10/23)



Thank you!

If you have any questions, email
charlene@rdatoolkit.org.