

# What do we need to do next?

Discussion, comments, questions

CREPUQ

November 2010

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# Timeline

- implementation in late 2011

June 22, 2010	release of RDA Toolkit
July 1-September 30, 2010	U.S. test partners train to use RDA
October 1-December 31, 2010	U.S. test partners produce RDA records
January 1-March 31, 2011	U.S. RDA Test Coordinating Committee analyzes the results of the test and prepares its report
2 <sup>nd</sup> quarter 2011	decision by U.S. national libraries plans and decisions of the non-U.S. national libraries
? 3 <sup>rd</sup> quarter 2011	preparation for implementation
? 4 <sup>th</sup> quarter 2011	implementation

# Preparing for implementation

- RDA is very flexible, not just for libraries
- RDA instructions have many options and alternatives
- many instructions: ... preferred by the agency

*for example*

*RDA* 1.8.2 Form of Numerals

Record numerals in the form preferred by the agency creating the data ...



- follow the lead of the national libraries
- coordinated implementation

# Preparing for implementation

- familiarize ourselves with the new vocabulary

*especially*      work    expression    manifestation    item

- start getting used to talking in terms of entities, attributes and relationships
- consider the impact on current workflows
- start planning for time and resources allocated for training
  - same training for all? or train according to job responsibilities?
  - information sessions for non-cataloguing staff

# Preparing for implementation



since Oct. 1<sup>st</sup>, RDA records are starting to appear in OCLC  
what are you doing about RDA records today?

- RDA records and vendors
  - MARC bibliographic records from vendors
  - contract cataloguing by vendors
  - authority records
  
- RDA records and the library's ILS and/or discovery layer
  - how much local control do you have?

# Preparing for implementation

- RDA records and the library's ILS and/or discovery layer
  - MARC updates
    - new fields
    - new subfields
  - valid in the cataloguing module
  - impact on indexing?

*for example, relationship designator subfields -- \$e, \$4, \$i*

- display for the public?

*for example, how to display the new 336, 337 and 338 fields?*

# Preparing for implementation

- RDA records and the library's ILS and/or discovery layer

- plan to create macros for phrases that recur?

*for example, "publisher not identified"*

- use drop-down lists for greater consistency

*for example, select controlled vocabulary for 336, 337, 338 from lists*

- adjust templates
- adjust import/export profiles

- for those who use OCLC – remember that you are not permitted to change a RDA record back to a AACR2 record!

# Preparing for implementation

- ensure that cataloguing and acquisitions staff are aware of the upcoming changes
- start to plan for information sessions and training
- consider potential impact on policies and workflows
- prepare for RDA records in the ILS
- discuss how to display RDA records to the public
- start to **imagine** and **explore** what you can do when you start having a sufficient quantity of RDA records in your catalogue !!!